

#### WHITEPAPER

# MONITARY RESOURCES

Empowering You for Success

We are a leading global asset manager that leverages our insurance heritage, investment expertise, and Sustainability focus to deliver superior wealth and Retirement outcomes for our clients.

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### Introduction



WELCOME We know what it takes to make a difference We are uniquely positioned to combine our insurance heritage with our broad and deep investment expertise to deliver outcomes that matter to you. Our investment management service isn't just designed to help you achieve you financial goals; it's designed completely around you, your immediate and long-term goals, your attitude to risk and even how comfortable you are with making investment decisions.

MARKETING RESEARCH	OUTSTANDING TEAMS
Our information platform provides a unique blend of analysis, data and news on companies	Experienced executive teams with strong execution power
INVESTMENT	SAVINGS
Simple, capability-rich packages to help elevate investor's portfolio and drive demand!	Work with us to plan your financial future
PROVEN TECHNOLOGY	BUSINESS CONSULTING
Scalable and protected technology, furthermore proven through a reputable customer base	We prioritise your interest by working solely on achieving your financial goals in harmony with you.

### About Us

Monitary Resolurces is a leading global asset manager that specializes in providing a wide range of financial services to help clients create, grow, and protect their wealth. With a strong focus on insurance heritage, investment capabilities, and sustainability expertise, we deliver superior outcomes for our clients.



Our services include Superannuation & Investment Advice, Property management & Finance, precious metal, Real Estate, Digital Assets, Oil & gas. We have a dedicated team of experts, including a personal Chief Financial Officer, who will become your first point of contact for all things financial.

Our approach is centered on maximizing your potential through the implementation of proven strategies that convert income into long-term investments. Our goal is to help you achieve financial independence through the creation of passive income streams, giving you the freedom to pursue your goals and aspirations.

We believe in building trust with our clients, which is why we take the time to get to know each individual and their unique needs. Our focus is not just on a single transaction, but on the overall outcome and achieving long-term success for our clients. At Monitary, we are committed to helping you achieve your financial goals and secure your financial future.

### What we stand for

WE ARE UNIQUELY POSITIONED TO COMBINE OUR INSURANCE HERITAGE WITH OUR BROAD AND DEEP INVESTMENT EXPERTISE TO DELIVER OUTCOMES THAT MATTER TO YOU.



#### EXPERTISE

We have a team of experts with extensive knowledge and experience in the industry, who are dedicated to providing the best possible outcomes for our clients



#### **SUSTAINABILITY**

We are committed to sustainability and strive to make a positive impact on the environment and society through our investments and business practices.



#### GROWTH

We are committed to helping our clients grow their wealth and achieve financial independence through the implementation of proven strategies and solutions.



#### TRUST

We value the trust of our clients and strive to build long-lasting relationships through honesty, integrity, and dedication.

### Oil & Gas

The oil and gas portfolio offered by Monitary is designed for investors who want to gain exposure to the energy sector through a diversified range of assets. The portfolio includes investments in publicly traded oil and gas companies, as well as direct investments in oil and gas properties.

The portfolio is managed by a team of experienced energy professionals who use a combination of quantitative and fundamental analysis to select investments. The portfolio is diversified across different energy subsectors, such as exploration and production, refining, and marketing to minimize risk and maximize returns.

Investing in the oil and gas sector can provide potential for long-term capital appreciation, as well as steady income through dividends. Additionally, oil and gas can act as a hedge against inflation and provide diversification benefits in a traditional portfolio.

The portfolio is regularly monitored and rebalanced to ensure that it remains in line with the investment objectives and risk tolerance of our clients.

Our oil and gas portfolio offers our clients the opportunity to invest in a sector with the potential for long-term growth and income, while also providing diversification benefits to a traditional portfolio. However, it's important to note that the oil and gas sector is subject to market fluctuations and global events that can affect the price of oil and gas. Additionally, advances in renewable energy and shifts in government policies towards clean energy can also impact the performance of the sector.

Therefore, it's important to conduct thorough research and to seek advice from a financial professional before making any investment decisions. It's also important to understand the risks involved, such as political and regulatory risks, and to have a well-diversified portfolio to spread risk.

#### INVESTMENT SECTORS

### **Property Management**

Property and real estate portfolio offered by Monitary is designed for investors who want to gain exposure to the real estate market through a diversified range of assets. The portfolio includes a mix of commercial, industrial and residential properties, such as office buildings, warehouses, apartments, and single-family homes.



The portfolio is managed by a team of experienced real estate professionals who use a combination of quantitative and fundamental analysis to select investments. The portfolio is diversified across different property types, sectors, and geographies to minimize risk and maximize returns.

Our property and real estate portfolio offers our clients the opportunity to invest in a tangible asset class, with the potential for long-term growth and income, while also providing diversification benefits to a traditional portfolio. However, it's important to note that real estate investment comes with its own set of risks, such as property market fluctuations and interest rate changes, so it's important to consult with a financial professional before making any investment decisions.

### INVESTMENT SECTORS

### **Gold & Silver**

At Monitary, our goal is to make it easy for you to get the benefit of owning physical gold or silver. We believe precious metals ownership is an important part of your overall retirement savings strategy.

To secure your precious metals purchase and understand terms of doing business, you will review, approve and sign a standard customer Monitaryre's agreement.

The precious metals portfolio offered by Monitary is designed for investors who want to gain exposure to the precious metals market through a diversified range of assets. The portfolio includes investments in physical precious metals like gold, silver, platinum, and palladium, as well as in publicly traded precious metals companies and funds.

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INVESTMENT SECTORS

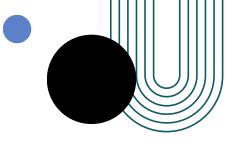
## **Investment Packages** Explore investment and financing solutions tailored to your needs.

GOLD	SILVER	PLATINUM
\$100 - \$19,999	\$20,000 - \$39,999	\$40,000 - \$99,999
ROI: 2.1%	ROI: 18%	ROI: 24.5%
Duration: 6 Days	Duration: 14 Days	Duration: 21 Days

#### SHARE HOLDERS PACKAGE

REAL ESTATE	OIL & GAS
\$60,000 - \$200,000	\$200,000 - Unlimited
ROI: 4%	ROI: 5%
Duration: 31 Days	Duration: 40 Days





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# **AFFILIATE** P R O G R A M M E

JOIN MONITARY AFFILIATE PROGRAM TO EARN UP TO \$50,000! CREATE A NEW FINANCIAL STREAM FOR YOURSELF, BECOME AN PART OF MONITARY AFILIATE PROGRAM TODAY!

### **Reach Us Out**

We're Here to Help You Grow

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